



Seal of the State of Oregon featuring an eagle with wings spread, perched on a shield, surrounded by the text "STATE OF OREGON".

Guardianship and Safety Nets

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Seal of the Oregon State Bar featuring a scale of justice, a book, and a banner reading "THE UNION", surrounded by the text "THE OREGON STATE BAR" and "JUSTITIA".

Learning Objectives

Options available to Oregonians who are (or could be) having trouble with finances:

1. Conservatorship
2. Less Restrictive Alternatives to Conservatorship
3. Educational Tools to Prevent Fraud

Financial Capacity

“Financially incapable” means unable to manage financial resources of the person effectively for reasons including, but not limited to, mental illness, mental retardation, physical illness or disability, chronic use of drugs or controlled substances, chronic intoxication, confinement, detention by a foreign power or disappearance.

“Manage financial resources” means those actions necessary to obtain, administer and dispose of real and personal property, intangible property, business property, benefits and income.

Conservatorship

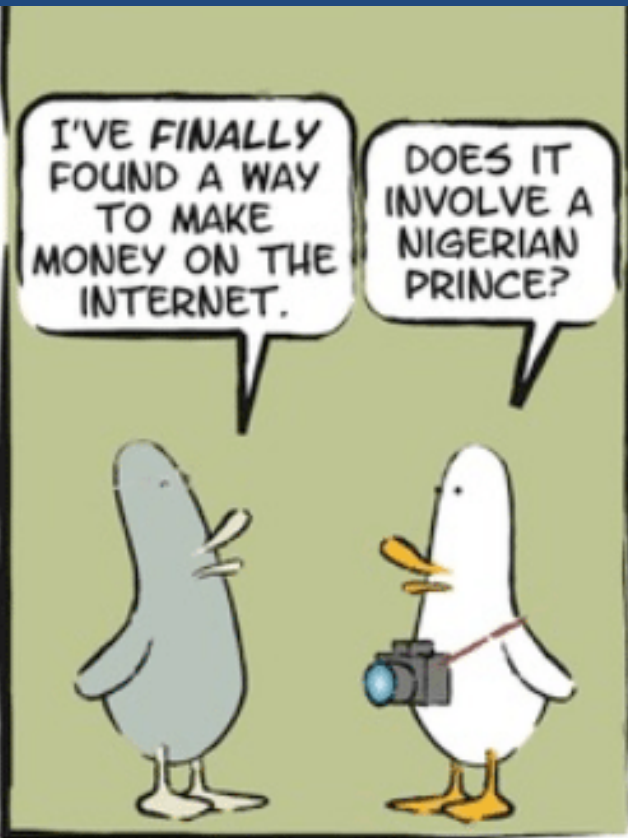
“supports the request for the appointment of a fiduciary or entry of other protective order, *less restrictive alternatives to the appointment of a fiduciary that have been considered and why the alternatives are inadequate* and the names and addresses of all persons who have information that would support a finding that an adult respondent is incapacitated or financially incapable.”

Oregon 124.055(2)(i)(A)

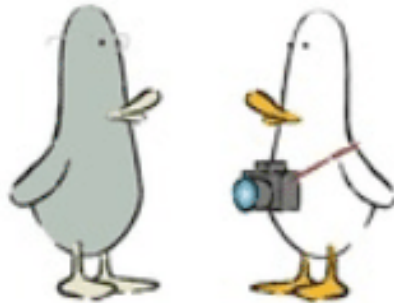
Less Restrictive Alternatives

- Joint Bank Account
- Money Management Service
- Representative Payee
- Power of Attorney
- Trust

Fraud and Scams



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OREGON DEPARTMENT OF JUSTICE

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Fighting Fraud. Protecting Oregonians.

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What We Do

The **Oregon Department of Justice** is committed to ensuring a safe and fair marketplace in Oregon. We help consumers with complaints, we prevent fraud, we enforce consumer protection laws and we invest in consumer education.

Featured

**CONSUMER
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[consumer.ftc.gov/blog/2021/03/s...](#)

Questions? Contact Me!

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